



## ARCU Peer Data™

Make Customized Peer Group  
Comparisons for Better Decision Making

## Make Customized Peer Group Comparisons for Better Decision Making

### BUSINESS VALUE

- Improve Operations
- Save Money
- Enhance Service
- Make Money

### COMPATIBILITY

- Episys®

Advanced Reporting for Credit Unions™ (ARCUC) provides Episys® clients with a central data repository for viewing key business drivers and making fact-based decisions. ARCUC Peer Data is an optional feature for ARCUC users that allows clients to download, import, and save quarterly NCUA Call Report data to the ARCUC database.

The NCUA information adds value for ARCUC users, enabling decision makers to quickly and easily compare their credit union's performance to any peer group they choose, at any point in time.

### IT WORKS LIKE THIS

Once you download the quarterly NCUA Call Report files, the data are automatically added to the ARCUCSYM database. A user interface allows you to select from a criteria list to create custom peer groups, and then peer key measures and ratios are automatically calculated. Select ARCUC dashboards include a peer group parameter, which enables peer data measures and comparison ratios to be viewed side-by-side with your current values and goals.

ARCUC Peer Data includes the import process; new database tables, views, and stored procedures; an additional Peer Designer portal tool; peer reports; and training. Peer Designer screens allow users to quickly and easily create up to 20 custom peer groups. Peer data can be retained and purged on the same schedule as your Episys data (i.e. if an ARCUC client retains 60 month-ends – five years of month-end data – then 20 quarter-ends of NCUA data are retained).

### ADDING MORE CONTEXT FOR KEY MEASURES

One of ARCUC's goals is to help executives make better decisions. ARCUC's executive dashboards allow users to compare the current day to the prior day, prior month-end, and prior year-end. CU Goals, a standard ARCUC feature, displays your credit union's goals for the same period. With the ARCUC Peer Data add-on, users have even more context for key performance indicators – all in one consolidated view.

### WHAT IT DOES:

- Automatically imports quarterly NCUA Call Report data to the ARCUC database
- Enhances the ARCUC portal with a peer group designer
- Allows credit unions to create up to 20 custom peer groups
- Calculates key peer measures and ratios on the fly
- Displays a peer group parameter on member, share, and loan dashboards
- Peer data is retained and purged on the same schedule as Episys data

### WHAT IT DOES FOR YOU:

- Makes peer group comparisons easy
- Adds more context for member, share, and loan data
- Facilitates better, fact-based decisions