



Episys® Data Store™

Rapid Analysis and Reporting
of Business Processes

How timely are your credit union's reporting capabilities?

BUSINESS VALUE

- Improve Operations
- Save Money
- Enhance Service

COMPATIBILITY

- Episys®

Credit unions need information on events that are happening in the present moment. Proactive business managers must be faster and more responsive than ever before for right-time monitoring. This add-on module, Episys Data Store (EDS), offers near real time data, enabling decision-makers to react quickly. The primary benefits of EDS are near-real-time access to your Episys data without affecting core processing, near-real-time feeds to ancillary products, and the ability track changes throughout the day.

IT WORKS LIKE THIS ...

EDS offers users a comprehensive repository of actionable data that enables a 360° view of key business processes. The information is maintained in a relational database on the Microsoft® SQL Server® platform. An automated agent moves updated Episys data to EDS to meet the reporting and extracting requirements of users.

The product includes a set of prebuilt reports that address fundamental events occurring today, this week, and within the last 30 days. Events tracked include new and closed accounts, loans, shares, transactions, and branch activity. Other features of EDS: a browser-based user interface for managing security and organizing reports; a point-in-time filter to easily monitor changes throughout the day; reporting tools; and a data access layer for usability. The data component includes Episys standard tables, fields, transactions, calculated fields, tracking records, and key help files. The reporting component uses industry-standard tools. The product can also be used a source for extracts to ancillary products.

ENHANCE CURRENT REPORTING CAPABILITIES WITH CUSTOMIZED REPORTS ...

EDS expands your arsenal of reporting tools beyond native Episys functions. Users create interactive, tabular, and graphical reports using industry-standard SQL combined with Microsoft's Report Builder powered by SQL Server Reporting Services. Custom reports can be saved and added to the web-based portal, eliminating the need to recreate the report each time.

SIMPLE AND EFFICIENT ...

The product simplifies reporting with an Application Interface Program (API) built-in to alleviate the need to understand the complexities of the core system postings. By relying on industry standard tools, there is no proprietary programming language to learn. The user interface is intuitive and requires minimal training. This solution also reduces the system overhead cost associated with the PowerOn® reporting suite since EDS runs in a separate environment.

Reporting and data extracts are critical business processes for all credit unions. EDS gives your institution access to information that is needed immediately.

WHAT IT DOES:

- ▶ Transforms Episys tables into a relational database
- ▶ Provides near real time data availability
- ▶ Provides a way to automate processes and schedule reports and extracts
- ▶ Supports incremental growth from new Episys modules and biannual enhancements
- ▶ Offers role-based security via Microsoft Windows® or basic (native) authentication
- ▶ Delivers an intuitive browser-based interface for managing the organization of reports and user functions
- ▶ Uses industry standard tools to deliver effective reports
- ▶ Offers an audit log and built-in scheduler

WHAT IT DOES FOR YOU:

- ▶ Provides the benefit of comprehensive Episys data
- ▶ Enhances report comprehension with data visualization techniques
- ▶ Improves visibility of key business processes
- ▶ Relieves report creation tasks by offering prebuilt reports for common requests
- ▶ Saves times by allowing templates to be saved and reused
- ▶ Frees you from the need to use a technician to refresh data
- ▶ Provides a source for extracts to ancillary products
- ▶ Uses a point-in-time filter to easily monitor changes throughout the day