



## SymForm PDF™

PDF Forms Solution for Episys®



## Is your credit union wasting valuable time and money on forms?

### BUSINESS VALUE

- Improve Operations
- Save Money

### COMPATIBILITY

- Episys®

Credit unions no longer need to elicit outside resources and devote additional person-hours to forms processing. With SymForm PDF, Symitar's innovative forms solution, credit unions create and share PDF documents straight from the Episys system.

SymForm PDF provides credit unions with the ability to set up, use, and store PDF forms.

### IT WORKS LIKE THIS ...

SymForm PDF provides credit unions with the ability to set up, use, and store PDF forms. When using Adobe® Professional with this solution, the intuitive design interface enables users to establish form fields and map those fields from Episys for optimal control, without the traditional cumbersome and time-consuming coding requirements. SymForm PDF enables any user with minimal training and a basic knowledge of Episys to easily set up and share forms.

### ACCESSIBLE INGENUITY...

This solution includes a dialog box which allows users to establish optical indexing and perform a one-time setup that defines a document's location for processing and archiving. SymForm PDF's streamlined generation process allows users to immediately and easily access, print, image, and email their documents. It displays forms on-screen exactly as they appear when printed.

### SAVE TIME AND MONEY...

Credit unions save money with SymForm PDF because this solution requires no technical staff to create and modify forms. It also eliminates the costs associated with printing, distributing, storing, and managing inventories of paper-based forms. SymForm PDF also saves time and improves efficiencies by enabling forms to be created and changed on-site. This solution also allows credit unions to work with forms vendors that are migrating to primarily PDF formats, eliminating traditional tedious forms conversion processes. This industry-standard format also decreases user training requirements.

### WHAT IT DOES:

- Provides credit unions with the ability to use, store, print, and email forms in the PDF format.
- Enables users to establish form fields and map those fields from Episys for optimal control and without traditional cumbersome and time-consuming coding requirements.
- Allows users to immediately and easily access and print their documents.
- Displays forms on-screen exactly as they appear when printed.
- Enables users to perform a one-time setup that defines a document's location for processing and archiving.
- Provides optical storage capabilities.

### WHAT IT DOES FOR YOU:

- Enables any user with minimal training and a basic knowledge of Episys to easily create and share forms.
- Generates material productivity and efficiency improvements.
- Eliminates redundant data entry.
- Saves money by requiring no technical staff to create and modify forms.
- Eliminates costs associated with printing, distributing, storing, and managing inventories of paper-based forms.
- Allows credit unions to work with forms vendors that are migrating to PDF formats.
- Eliminates traditional tedious forms conversion processes.
- Decreases user training requirements.