



## Third-Party Loan Batch FM

*A batch process that produces file maintenance reports to create or activate third-party credit cards or mortgages*



**BUSINESS VALUE**

- Save Money
- Improve Operations

**COMPATIBILITY**

- Episys®

This product is part of Symitar's Collections Toolkit (CTK). It is a batch process that produces file maintenance reports to create or activate Collection Work Cards for third-party credit cards or mortgages.

**IT WORKS LIKE THIS ...**

CTK Third-Party Loan Batch FM creates Collection Work Card and Collection Work Card note records. It verifies when the third-party tracking record indicates a DQ condition, and adds and removes account level warnings based on that condition.

**WHAT IT DOES:**

- Produces file maintenance reports to create or activate Collection Work Cards for third-party credit cards or mortgages
- Creates Collection Work Card and Collection Work Card note records
- Verifies when a third-party tracking record indicates a DQ condition
- Adds and removes account-level warnings based on DQ condition

**WHAT IT DOES FOR ME:**

- Simplifies tracking by using a batch process
- Saves time and labor by creating records and warnings